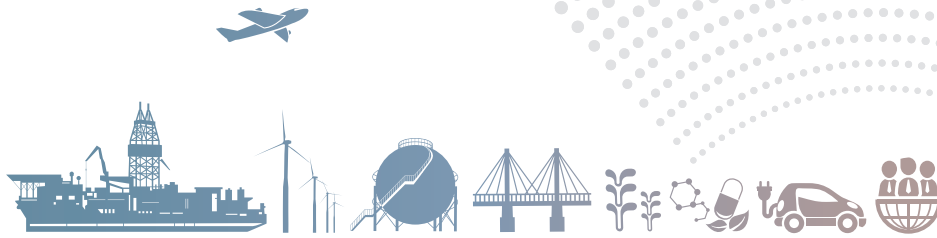


# Advantages of Investing in Jeonnam



**A proposal for CEOs**  
looking for successful business opportunities



# The Best Place for Your Business Jeonnam Province





The background image is a nighttime photograph of a coastal city. In the foreground, there is an industrial port area with several large cranes and brightly lit buildings. A large suspension bridge, illuminated with warm yellow lights, spans across the middle ground. The bridge's reflection is visible in the calm water. In the background, there are dark, silhouetted mountains under a twilight sky with soft, colorful clouds in shades of blue and purple.

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# I . 7 Investment Advantages of Jeonnam

## 01 Jeonnam is the largest supplier of industrial raw materials.

- Gwangyang Steel Mill is single steelmaking facility with the largest capacity in the world: 21 million tons/year
- Largest petrochemical industrial complex in Korea: Oil refinement (840,000 barrels/day), petrochemical products (4.14 million tons/year of ethylene products), etc.
- Eco-friendly agricultural/seafood/livestock products of the highest quality (7,936ha of certified organic production area [largest in Korea], 1.58 tons of seaweed production [90% of all seaweed production in Korea])



## 02 Jeonnam provides the least expensive industrial land in Korea.

- Industrial complexes are tailored to business needs, and inexpensive costs of the industrial lands greatly reduce the initial investment burdens.  
※ Average official land prices in Jeonnam in 2018: KRW10,000/㎡ (national average KRW54,000/㎡: Jeonnam prices are 1/5 of national average)

### Industrial Complexes

Category	No. of Sites	Area (1,000㎡)	Name
Total	37	228,593	—
In Operation	19	39,560	Samil Stockpile, Daebul, Daeyang, Ceramic, Ocheon, Suncheon, Munpyeong, Naju, Innovation, Sindo, Singeum, Iksin, Damyang, Hwasun, Gangjin, Samho, Donghampyeong, Daema, Nano
In Construction	15	172,794	Yeosu, Gwangyang, Bitgeurin, Sapjin, Yulchon 1, Myodo, Haeryong, Hwanggeum, Sepung, Jangheung, Hwawon Shipbuilding, Yongdang, Unnam, Gunnae, Dosi Cheomdan
In Planning	3	16,239	Yulchon 2, Yulchon 3, Doyang



### 03

Jeonnam has  
the most stable  
labor-management  
relations.

- The first province Korea to win Peaceful Labor-Management Relationship Award for 10 consecutive years (2008 - 2017)
- Diverse labor-management relationship programs for employment promotion and labor production enhancement (14 projects)



### 04

Jeonnam has  
skilled labor ready  
to meet diverse  
business needs

- Industry-University Employment Package Program and other workforce education projects for businesses in the province
- Jeonnam Workplace Center (provides customized consultation supplying real-time job information)



## 05

Jeonnam has an abundant supply of power and water.

- Power generation capacity: 66,048GWh  
※ As of 2017; source: Power Statistics Information System
- Industrial water supply: Abundant water sources in Juam Dam, Jangheung Dam, Sueo Dam, and Isacheon Stream

## 06

Jeonnam is a transportation and trade hub connecting Korea, China, and Japan.

### | K T X |

- Seoul ↔ Gwangju: 1 hour 30 minutes
- Seoul ↔ Mokpo: 2 hours

### | Expressways |

- Seohaean Expressway (3 hours from Seoul)
- Namhae Expressway (3 hours from Busan)

### | Airports |

- Muan International Airport: Capable of hosting 140,000 flights per year
- Yeosu Airport: Domestic Flights (4 flights/day to/from Gimpo, 3 flights/week to/from Jeju)
- Gwangju Airport: Domestic Flights (3 flights/day to/from Gimpo, 18 flights/day to/from Jeju)
- ※ Heuksan Airport (set to open in 2021; 1,200m runway)

### | International Harbors |

- Gwangyang Container Port: Currently operating 12 berths (cargo processing capacity 3.8 million TEU/year)
- Mokpo New Port: Currently operating 3 berths (cargo processing capacity 240,000 TEU/year)

## 07

Jeonnam has pristine nature, beautiful islands, and rich marine resources.

- 2,165 islands (65% of all islands in Korea)
- Rias coast stretching 6,743km (45% of the total coast length in Korea)
- One of five major tidal flats in the world (42% of total tidal flat area in Korea)



Yi Sun-sin bridge



## Global Companies Chose Jeonnam for a Reason

posco

KEPCO

LG

HYUNDAI  
SAMHO HEAVY INDUSTRIES CO., LTD.

SEBANG  
Global Moving Network

GC Pharma

GE  
imagination at work  
GE Korea

GS Caltex

KUMHO MITSUI  
CHEMICALS

LOTTE CHEMICAL

3M

DAEMYUNG  
RESORT

MITSUBISHI

WÄRTSILÄ HYUNDAI

Enjoy the Quality  
Namyang

BASF  
We create chemistry

GRACE

SUMITOMO SEIKA CHEMICALS CO., LTD.

eni

versalis

Nisso

## II. Promising Business Areas in Jeonnam

### A proposal for new business plans Promising Business Areas in Jeonnam

#### 01 Development of new petrochemical industries enabled by cutting-edge chemical materials

In preparation for a rapid increase in the demand for new cutting-edge materials in the age of Fourth Industrial Revolution, the province is working to transform Gwangyang Bay Petrochemical Industrial Complex from a general-purpose chemical materials production hub into a high added value generation cutting-edge chemical material R&D and production hub. This effort is aimed at creating new jobs and expanding the foundation for a new future growth.



- **Areas:** Yeosu National Industrial Complex, Gwangyang Bay Free Economic Zone, etc.
- **Industries:** Chemical materials industries enabling the production in electrical, electronics, automobile, secondary battery, rubber, plastic, and medical industries
- **Development Plans**

Development of Petrochemical Complexes	Development of Materials Industry	Fortification of R&D Capacities
<ul style="list-style-type: none"> <li>• Development of Yeosu Innovation Industrial Complex</li> <li>• Establishment of high value-added CO<sub>2</sub> business platforms</li> <li>• Establishment of an integrated safety system in Yeosu Industrial Complex</li> </ul>	<ul style="list-style-type: none"> <li>• Establishment of a functional chemical materials cluster</li> <li>• Development of a foundation for high-performance cutting-edge rubber material commercialization</li> <li>• Development of cutting-edge new material/parts industries</li> </ul>	<ul style="list-style-type: none"> <li>• Enhancement of industry–university cooperation network</li> <li>• Customized support packages for SMEs</li> </ul>

#### ※ Yeosu Industrial Complex in Comparison with Other Korean Chemical Complexes

##### Yeosu Industrial Complex

Built in 1979 as Yeosu Petro-Industrial Complex; the largest petrochemical production hub and local economy hub in Korea

- Oil Refinement: 28% of total oil refining capability in Korea (GS-Caltex; 840,000 barrels/day)
- Petrochemical: 46% of total ethylene production capacity in Korea (4.14 million tons/year for ethylene products)
- Fertilizer: 32% of total fertilizer production capacity in Korea (1.36 million tons/year from Namhae Chemical)



## 02 Metal Materials Processing Industry



With Gwangyang Steel Mill at the center, Jeonnam is developing iron industry platforms and high-value-added and leading metal materials processing industry.

- **Areas:** Suncheon (Yulchon Industrial Complex 1, Haeryong Industrial Complex), Boseong, Mokpo, and other cities in eastern and western Jeonnam
- **Industry Areas:** Magnesium alloy, precision machine parts, ceramic, auto parts, cutting-edge new materials, etc.
- **Advantages**
  - Easy access to the largest Chinese markets including Shanghai; good forward base for Chinese export business
  - Proximity to Kia Motors plant and Samsung Electronics plant in Gwangju

### • Development Plans

Establishment of Iron Industry Platforms and Clusters	Leadership in Precision Processing Technologies	Customized R&D and Management Support for Businesses
<ul style="list-style-type: none"> <li>• Ultra-light magnesium materials</li> <li>• Materials for energy and transportation machinery</li> <li>• Next-generation, eco-friendly, and high-performance materials</li> <li>• Materials for higher quality of life and safety enhancement</li> <li>• High-performance materials made through convergence with other industries</li> </ul>	<ul style="list-style-type: none"> <li>• Technology affiliations with Korean and foreign institutions</li> <li>• Advancements in metal processing technologies</li> <li>• Stronger inter-industry collaboration               <ul style="list-style-type: none"> <li>– Generation of higher added values</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Improvement of competitiveness by developing technology packages</li> <li>• Development of technologies through collaboration between large corporations and SMEs</li> <li>• Higher training for technical workers</li> </ul>

## 03 Development of High Value-Added Shipbuilding and Marine Industries



Taking advantage of its coastlines, Jeonnam is developing small and medium shipbuilding and smart/eco-friendly shipbuilding businesses, in addition to building a high value-added shipbuilding industry ecology in response to the Fourth Industrial Revolution.

- **Areas:** Daebul Industrial Complex and southwestern coastal regions of Jeonnam
- **Industry Areas:** Leisure vessels, smart/eco-friendly shipbuilding, shipbuilding materials, ship repair business
- **Advantages**
  - Development of a foundation for nurturing high value-added shipbuilding and marine industries
    - A. Technologies for manufacturing high-end leisure ship parts and for offshore test of smaller vessels
    - B. Establishment of marine cable test and R&D center and a system for supporting ship repair businesses
    - C. Establishment of marine and leisure device industry in the southwestern coastal region
  - Support for portfolio diversification and technology development to find new businesses for the shipbuilding industry
  - Proximity to Hyundai Samho Heavy Industries, Daehan Shipbuilding, and other leading shipbuilding companies

## 04 Bitgaram Energy Valley

Bitgaram Innovation City is home to 16 public institutions including KEPCO, KEPCO KDN, and KEPCO KPS, the largest energy companies in Korea. The area offers the largest energy-ICT convergence business opportunities through R&D and other support systems for resident companies.



### Gwangju-Jeonnam Joint Innovation City

- **Areas:** Geumcheon-myeon and Sanpo-myeon in Naju-si, Jeonnam (7,361,000km<sup>2</sup>)
- **Planned Size:** Self-sufficient and independent new city with 50,000 residents/20,000 households
- **Relocating Agencies:** 16 public institutions including KEPCO

### Bitgaram Energy Valley

- **Investment Targets**
  - Vendors of public institutions, private research institutes, and private knowledge industry centers
  - Sites for an industry-university-government cluster (energy, ICT, venture, and software companies)
  - Private knowledge industry centers that can support ICT and contents-oriented SMEs
- **Investment Targets**
  - Bitgaram Innovation City will be at the center of a broader new energy business belt encompassing the southwestern and eastern Jeonnam, serving as a global capital for the energy industry
  - A cooperative network of industry-university-research institutions including KEPCO will facilitate the development of new energy businesses
  - Business center, business relocation center, business incubation center, and R&D support systems
  - Chapters of New Energy Technologies Institute, KEPCO KPS HRD Center, and Korea Electrical Manufacturers Association

### ※ KEPCO Support Programs for Resident Companies in Energy Valley

Financial Support	SME Development Fund	Total investment of KRW200 billion and banking support → Loan interest subsidy for businesses
	Energy Valley Investment Fund	KRW51.5 billion to be invested; KRW8.8 billion in total size → For investment in promising venture companies
Workforce Development	Job Dream Program	50% subsidy for business contributions to the Naeil Chaem Reimbursement Funds → Encouragement for skilled workforce to continue working for resident companies
	Education of Expert and Skilled Workforce	Programs to educate skilled workforce in new energy industries and engineering by providing academic credit incentives
Distribution Channels	Special Regional Support for SMEs	Priority purchasing of products from Energy Valley (10~20% of the total purchase volume depending on the number of resident companies)
Other	Job fairs (quarterly), preference in government R&D projects for companies with investments in Energy Valley	



## 05 Eco-Friendly Future Automobile and Automobile Customization

Jeonnam is developing Automobile Customization Valley to create a future automobile business ecosystem based on the only Class 1 auto circuit in Korea.

- **Location:** Samho-eup, Yeongam-gun  
(near Formula One Racetrack)
- **Resident Businesses:** Eco-friendly EV companies,  
customized automobile parts companies, etc.
- **Advantages**
  - R&D center (with 27 types of equipment), Automobile Customization Valley
  - Development, testing, and evaluation of high-performance automobile parts using the only Class 1 auto circuit
  - ※ Discount for using Formula One Circuit and automobile parts test/assessment equipment; employment subsidies; engineering services from the R&D center, etc.

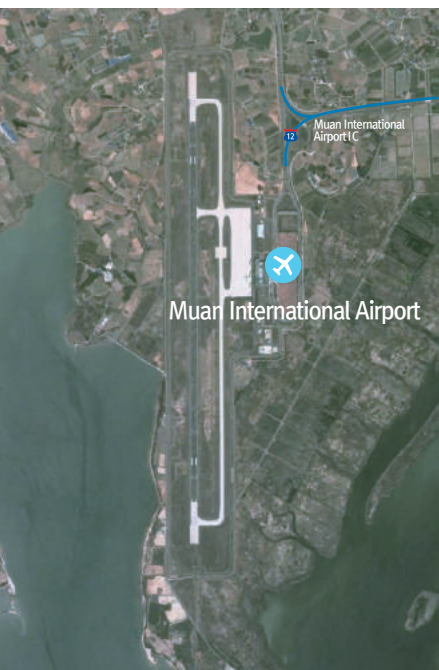


## 06 Development of Aerospace Industry

In connection with Goheung Aeronautics and Space Center, Jeonnam is creating a network of rocket development R&D centers, national flight performance test centers, and drone knowledge industry centers. The province is capitalizing on the flight training centers in Muan International Airport and Yeongam Airfield in an attempt to nurture the aerospace industry as a growth engine for the future.



- **Areas:** Goheung Aeronautics and Space Center, Muan International Airport, Yeongam Airfield
- **Target Businesses:** Flight tests, certifications, aircraft maintenance, flight training, airline companies, science research rockets, etc.
- **Advantages**
  - Cutting-edge technology development support in conjunction with the Aeronautics and Space Center
  - Various ground equipment required for the development, launch, and operation of rockets
  - Large 24-hour facilities available at Muan International Airport
  - Proximity to Korean, Chinese, and Japanese cities



### Muan International Airport Has the Best Investment Conditions in Korea

- **The best accessibility to Japanese and Chinese cities**
  - Multiple foreign international airports within 90-minute reaches (Shanghai, Hong Kong, Tokyo, etc.)
- **The optimal private airport in Korea, open 24 hours a day**
  - 13 fog days in a year (60 in Incheon airport), 3.2 snow days in a year: Lowest in Korea
- **Large international airport facilities**

Name	Size	Capacity	Capacity
Site	2,682,000m <sup>2</sup>		811,605 pyeong
Runway	2,800m×45m	140,000 flights/year	Considering a 400-meter extension
Parallel Taxiway	2,800m×23m		Perpendicular Taxiway: 3
Parking	113,094m <sup>2</sup>	50	4 Class E Aircraft, 40 Light Aircraft 1 Class D, 4 Class B, 1 Class 1
Passenger Terminal	29,106m <sup>2</sup>	510 pyeong/year	
Cargo Terminal	2,022m <sup>2</sup>	33,000 tons/year	
Car Parking	66,900m <sup>2</sup>	1,883	Maximum



## 07 Food & Bioindustry

Using rich natural resources in Jeonnam, the provincial government is developing industries related to functional foods, vaccines, medicine, natural medicine, and cosmetic products. It is also providing support to startups in food and medicine industries.



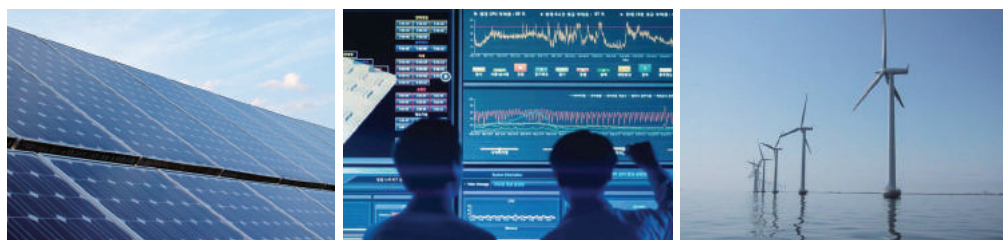
- **Areas:** Naju, Hwasun, Jangseong, Gokseong, and Gwangju areas; central and southern regions of Jeonnam (Jangheung)
- **Target Industries:** Functional food, biomedical (vaccine), nano-bio, natural medicine and cosmetic products, etc.
- **Advantages**
  - Database of 250 regional specialty products (hwangchil, turmeric, stauntonia vine, etc.) with comparative advantages
  - Facilities and equipment at 6 R&D Support Centers of Jeonnam Bioindustry Foundation, expert research personnel
  - Focused support for vaccine and pharmaceutical startups in collaboration with Hwasun Vaccine Industrial District and Cheonnam National University Hospital in Hwasun

## 08 Renewable Energy

Based on the most abundant daylight and winds, as well as fastest sea currents and other resources, Jeonnam leads the renewable energy industries including solar, wind power, tidal power, and bio power.

- **Areas:** Korean west and south coastal regions
- **Target Industries:** Wind power, solar power, tidal power plants, hydrogen fuel cell manufacturing, biofuel, etc.
- **Renewable Energy in Jeonnam**
  - The highest annual sunlight volume in Korea: the most optimal site for solar power generation (Solar energy: average daily solar irradiation: 3.89kWh/m<sup>2</sup> (national average: 3.63kWh/m<sup>2</sup> → over 7% higher than national average))
  - Endless growth potential of offshore wind power generation (Wind energy: 19GW (19.65% of national total at 96.7GW))
  - Optimal location for tidal power generation using the rapid currents of the Dadohae region (Ocean energy (tidal currents): Approx. 9.6GW (80% of national total at 12GW))

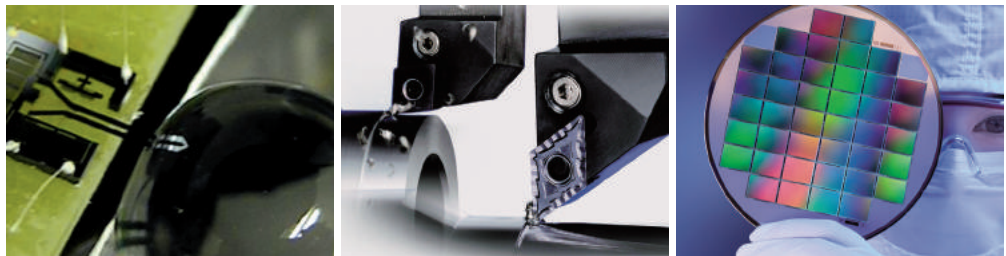
※ Source: Korea Institute of Ocean Science & Technology research (2017)



## 09 Cutting-Edge Ceramic Industry

Jeonnam is developing the high value-added cutting-edge ceramic industry as the engine for new future growth.

- **Areas:** Mokpo Daeyang Industrial Complex, Ceramic Industrial Complex, Gwangyang Bay
- **Target Industries:** Ceramic, functional ceramic, materials, ingredients, parts industries, etc.
- **Advantages**
  - New product development support using production facilities at the only ceramic support center in Korea at Mokpo National University



## 10 Logistics Industry

Pan-Pacific region connecting China and Southeast Asia, as well as Muan International Airport at the center of the southwestern Korea and Jangseong Logistics Complex, which are helping the growth of the province's logistics business.

- **Areas:** Southwestern coastal region, Gwangyang Port and Mokpo New Port areas, Jangseong complex logistics terminal, Muan International Airport
- **Target Industries:** Shipping companies, airline companies, transfer logistics, logistics processing, distribution, etc.
- **Advantages**
  - Active import and export trade from Gwangyang and Mokpo New Port located on the major international shipping routes
  - Incentives including reduced rent and unloading fees
  - Honam Logistics Terminal connects all Korean inland areas





# 11

## Development of Regional Strategic Industries for Innovative Growth

Regulation-Free District Program for non-capital regions in Korea allow mayors and provincial governors to develop regional innovative growth projects or regional strategic industries that are subject to alleviated regulations. Jeonnam is planning to designate Regulation-Free Districts for regional innovative growth industries and regional strategic industries such as new energy industries, drone industry, biomedical industry, and e-mobility industry.

\* Subject to Ministry of SMEs “Revision Bill for Special Act on Specialized Regional Development Districts” (Enacted April 2019)

### Business-Friendly Environments Made with Regulation-Free Districts

#### Regulation sandbox for supporting rapid market launch of new technologies and products

- Special accommodations for businesses in the district (delayed application of or exemption from 201 existing regulations)
- Regulation sandbox will allow companies to launch businesses currently not regulated by law (1. Expedited review of the regulation, 2. Confirmation of practical application, 3. Temporary approval)
  - Expedited review of the regulation: Government authorities will respond within 30 days to determine whether the business is subject to regulation
  - Confirmation of practical application: Government authorities will allow companies to test products and services to verify their safety, even when there is a lack of laws or regulations to govern their application
  - Temporary approval: Government authorities will allow new products and services whose safety has been confirmed but is not regulated by any currently existing laws or regulations
- Tax support to develop innovative businesses within Regulation-Free Districts

### Development of Regional Strategic Industries

\* Strategic project for non-capital regions,  
enacted by the Regional Development Committee in December 2015

#### New Energy Industry

The province is building Energy Science Park to promote new energy industries (power SI, chemical materials) and grow them into an export hub of smart grid technologies. The complex will host KEPCO engineering school, 1,000 energy companies, 2 technoparks, and startup venture town to lead research institutions and startup companies.

#### Drone Industry

The province is developing drone industry as a future growth engine, in connection with existing flight testing/assessment infrastructure, optimal airspaces, progress of the Fourth Industrial Revolution, and national government projects.

- **Areas:** Entire province (Regulation-Free Districts planned for Goheung and other cities)
- **Target Industries:** Testing, assessment, certification, validation, HR development infrastructure, and other industries for building a drone industry ecology and attracting businesses
- **Advantages:** Jeonnam has the best airspace and other environments for drone operation, in addition to the only private flight testing facility in Korea.

## III . Industrial Complexes in Jeonnam

### Major Industrial Complexes in Jeonnam for Success

#### Special Economic Zones

##### Gwangyang Bay Area Free Economic Zone

Gwangyang Bay Area Free Economic Zone has the best environment for businesses, with geographical advantages of being at the center of Northeast Asian maritime logistics, industries including steelmaking and chemicals, relaxed regulations by law, and various local government support programs.

- Location: Yeosu, Suncheon, Gwangyang in Jeonnam, Hadong in Gyeongnam
- Project Size: 69.5km<sup>2</sup> (59.87 for Jeonnam, 9.63 for Gyeongnam) in 6 districts, 18 complexes
- Project Period: 2004 - 2020
- Project Budget: KRW12 Trillion 692.5 Billion
- Key Areas: Gwangyang Port Free Trade Zone, Yulchon Free Trade Zone, Yulchon Industrial Complex, Haeryong Industrial Complex



##### Free Trade Zone

Free trade zones are areas with the best business environments, with a broad range of production, logistics, and trade infrastructure required for foreign investments.

- Areas: Gwangyang Port (8.88 million m<sup>2</sup>), Daebul Industrial Complex (1.15 million m<sup>2</sup>), Yulchon Industrial Complex 1 (340,000m<sup>2</sup>)
- Target Industries
  - Export-oriented manufacturing and wholesale businesses
  - Complex logistics businesses (product unloading, transportation, warehousing, display, etc.)









## Key Industrial Complexes

### Mokpo Daeyang Industrial Complex

Mokpo Daeyang Industrial Complex is an urban industrial complex for developing new growth engine industries.

- **Location:** Daeyang-dong, Mokpo
- **Project Size:** 854,000㎡ (2008 - 2017)
- **Target Industries**
  - Seafood, shipbuilding parts, marine leisure vessels and equipment, ceramic, solar power, hydrogen electronic parts and materials, automobile manufacturing
- **Price:** 259,060 KRW/㎡



\* The project size of each industrial complex refers to the allotted area of industrial facility lots

### Mokpo Ceramic Industrial Complex

Mokpo Ceramic Industrial Complex is a cutting-edge ceramic industry hub that is growing as the growth engine for the southwestern region in the province.

- **Location:** Yeonsan-dong, Mokpo
- **Project Size:** 116,000㎡ (2009 - 2014)
- **Target Industries**
  - Nonmetal minerals, processed metal product manufacturing (glass fiber and ceramic industries)
- **Price:** 268,000 KRW/㎡



### Jangheung Bio Food Industrial Complex

Jeonnam is building a bioindustry complex for new high value-added income in a new growth hub of the central province region.

- **Location:** Haedang-ri, Jangheung-gun
- **Project Size:** 1,206,000㎡ (2008 - 2020)
- **Key Facilities:** National Resource Center, Korean Medicine Industry Center, etc.
- **Target Industries**
  - Food and beverage manufacturing, processed metal product manufacturing, wooden product manufacturing, etc.
- **Price:** 99,363 KRW/㎡





## Suncheon Haeryong Industrial Complex

Suncheon Haeryong Industrial Complex is an up and coming new industrial hub along with nearby Yulchon Industrial Complex, Yeosu National Industrial Complex, and Hwanggeum Industrial Complex.

- **Location:** Hodu-ri, Seonwol-ri, and Sinseong-ri in Suncheon
- **Project Size:** 653,000m<sup>2</sup> (2009 - 2018)
- **Target Industries**
  - Primary metal, metal processing, electronic parts, automobile, trailer, etc.
- **Price:** 226,874 KRW/m<sup>2</sup>



## Gwangyang Sepung Industrial Complex

Gwangyang Sepung Industrial Complex is zoned for foreign investment, with a focus on functional chemical materials.

- **Location:** Sepung-ri, Gwangyang-eup
- **Project Size:** 116,000m<sup>2</sup> (2010 - 2020)
- **Target Industries**
  - Primary metal, metal processing, food, chemical products, nonmetal mineral products, etc.
- **Price:** 298,500 KRW/m<sup>2</sup>



## Damyang General Industrial Complex

Damyang General Industrial Complex is the central industrial complex that saves logistics costs thanks to the extensive transportation network.

- **Location:** Samman-ri, Damyang-eup and Woncheon-ri, Geumseong-myeon in Damyang
- **Project Size:** 388,000m<sup>2</sup> (2012 - 2017)
- **Target Industries**
  - High value-added foods, new growth engine, new bamboo industry, eco-friendly parts industry, etc.
- **Price:** 173,020 KRW/m<sup>2</sup>



## Gangjin Industrial Complex

Gangjin Industrial Complex will become the center of cutting-edge environmental industrial multi-cluster of Jeonnam.

- **Location:** Myeongsan-ri and Songhak-ri in Seongjeon-myeon, Gangjin-gun
- **Project Size:** 410,000m<sup>2</sup> (2008 - 2017)
- **Key Facilities:** Environmental Industries Promotion Institute, etc.
- **Target Industries**
  - Environmental industry, renewable energy industry, shipbuilding materials industry, etc.
- **Price:** 93,761 KRW/m<sup>2</sup>



## Naju Innovation Industrial Complex

Naju Innovation Industrial Complex is the forward base for regional industrial development, and the home of Gwangju-Jeonnam Joint Innovative City.

- **Location:** Wanggok-myeon (Deoksanri, Jangsanri, Yangsanri) and Dongsu-dong, Naju City
- **Project Size:** 1,207,000m<sup>2</sup> (2008 - 2016)
- **Target Industries**
  - Electronic parts, computer, chemical, metal, machinery and equipment, food and beverage, etc.
- **Price:** 190,000 KRW/m<sup>2</sup>



## Naju Energy Smart National Industrial Complex Plan

To grow this facility as the “mecca of Korean new energy industry,” as promised by the president during the election campaign, the Ministry of Land, Infrastructure, and Transport selected the area as a potential national industrial complex for development.

- **Location:** Deoksan-ri, Wanggok-myeon, Naju (near Naju Innovation Industrial Complex)
- **Area:** 1,716,000m<sup>2</sup> / Energy industry
- **Executing Authority:** Ministry of Land, Infrastructure, and Transport
- **Development Direction**
  - Host renewable energy and energy storage system companies and research centers to work with anchor companies such as KEPCO to generate synergy effects and build new energy industries



## Yeonggwang Daema Electric Vehicle Industrial Complex

Yeonggwang Daema Electric Vehicle Industrial complex is growing into a cluster for producing eco-friendly transportation electric vehicles that reduce greenhouse gas emissions.

- **Location:** Songjuk-ri and Namsan-ri in Daema-myeon, Yeonggwang-gun
- **Project Size:** 1,094,000m<sup>2</sup> (2008 - 2013)
- **Target Industries**
  - Food and beverage products, machinery, battery parts, automobile, trailer manufacturing, etc.
- **Price:** 119,526 KRW/m<sup>2</sup>





## National Industrial Complexes

(Unit: 1,000㎡, %)

City/County	Complex Name	Designated Area	Allotted Area	Allotment Progress (Industrial Sites)			
				Allotment Notified(A)	Allotted(B)	Not Allotted (A-B)	Allotment Rate (B/A)
Total	5 Locations	176,715	58,095	52,105	51,808	297	99.4
Yeosu	Yeosu	51,229	23,502	23,031	22,993	38	99.8
	Samil Stockpile	4,157	3,442	3,442	3,442	0	100
Gwangyang	Gwangyang	96,405	21,928	18,953	18,953	0	100
Yeongam	Daebul	20,852	6,574	6,574	6,353	221	96.6
Hampyeong	Bitgeurin	4,072	2,649	105	67	38	63.8

## General Industrial Complexes

(Unit: 1,000㎡, %)

City/County	Complex Name	Designated Area	Allotted Area	Allotment Progress (Industrial Sites)			
				Allotment Notified(A)	Allotted(B)	Not Allotted (A-B)	Allotment Rate (B/A)
General Industrial Complexes	32 Locations	51,878	29,723	18,478	14,042	4,436	76.0
Mokpo	Sapjin	218	167	167	167	0	100.0
	Daeyang	1,545	854	854	353	501	41.3
	Ceramic	116	81	81	21	60	25.9
Yeosu	Ocheon	222	130	130	130	0	100.0
	Yulchon 1	9,108	6,024	5,863	4,971	892	84.8
	Yulchon 2	3,793	2,336	0	0	0	0
	Yulchon 3	9,762	5,438	0	0	0	0
	Myodo	368	240	0	0	0	0
Suncheon	Suncheon	583	448	448	448	0	100.0
	Haeryong	1,593	1,043	643	311	332	48.4
	Dosi Cheomdan	190	0	0	0	0	0
Naju	Munpyeong	323	246	246	246	0	100.0
	Naju	549	402	402	394	8	98.0
	Innovation	1,789	1,207	1,207	802	405	66.4
	Sindo	298	227	227	196	31	86.3
Gwangyang	Hwanggeum	1,116	0	0	0	0	0
	Singeum	398	228	228	123	105	53.9
	Iksin	474	348	348	234	114	67.2
	Sepung	2,427	1,489	268	3	265	1.1
Damyang	Damyang	581	338	338	128	210	37.9
Goheung	Doyang	2,684	0	0	0	0	0
Hwasun	Biomedical	755	368	368	286	82	77.7
Jangheung	Bio-food	2,892	1,206	1,206	387	819	32.1
Gangjin	Environmental	655	410	410	77	333	18.8
Haenam	Hwawon Shipbuilding	2,054	1,422	123	123	0	100.0
Yeongam	Samho	2,971	2,153	2,153	2,153	0	100.0
	Yongdang	351	281	281	281	0	100.0
Muan	Unnam	85	42	42	42	0	100.0
Hampyeong	Donghampyeong	739	489	489	463	26	94.7
Yeonggwang	Daema EV	1,652	1,094	1,094	841	253	76.9
Jangseong	Nano Technology	901	480	480	480	0	100.0
Jindo	Gunnae	686	532	382	382	0	100.0

\* Notified allotment area / Designated allotment area (constructed area for allotment): Areas excluding public areas including roads and green areas

※ Source: Industrial Site Information System Statistics (August 2018)

## IV. Tourism Development Environment in Jeonnam

### 01 Solasido (Business City)

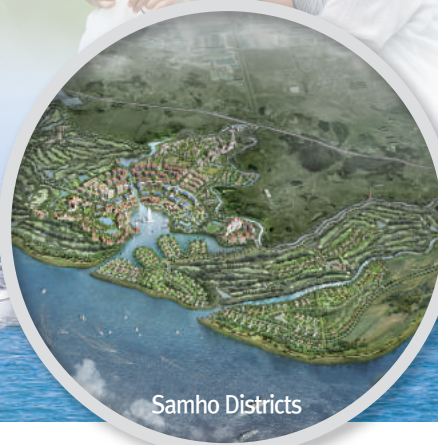
Tourism and leisure business city is being built in Yeongam and Haenam, under the highest anticipation among the four major business cities in Korea.

- **Project Period:** 2006 - 2025
- **Location:** Sani-myeon, Haenam-gun and Samho-eup, Yeongam-gun (33.9km<sup>2</sup>)
- **Project Budget:** KRW8 Trillion 226.5 Billion
- **Developed Districts:** Guseong, Samho, Sampo Districts
- **Key Facilities:** F1 race circuit, golf course, hotel, resort, residential complexes, industrial complexes, etc.

#### Promising Investments

Large hotels (casino for foreigners), senior town, theme park, fourth industry facilities, etc.

📄 **Visa for investments in public projects:** Immigrant visa granted for investors committing KRW500 million or more for 5 or more years





## 02

### Yeosu Gyeongdo Marine Tourism Complex (Gwangyang Bay Area Free Economic Zone)

Jeonnam is developing Yeosu Gyeongdo as a marine tourism complex to vitalize the local economy and introduce specialized tourism facilities.

- **Project Period:** 2017 - 2029
  - Phase 1 (2017 - 2024): 6-star hotel, villas, condos, etc.
  - Phase 2 (2025 - 2029): Golfing villas, commercial facilities, marina, etc.
- **Location:** Daeyeongdo Island in Gyeongho-dong, Yeosu-si (2,130,000m<sup>2</sup>)
- **Project Execution:** Jeonnam Development Corporation

#### Promising Investments

Hotels, condos, golfing villas, commercial facilities

- ➡ **Visa for investments in public projects:** Immigrant visa granted for investors committing KRW500 million or more for 5 or more years (Mar 1, 2013 - Apr 30, 2023)





### 03 Hwayang District (Gwangyang Bay Area Free Economic Zone)

With beautiful natural environment, Dadohae and Hallyeo Maritime National Parks are becoming an international leisure complex offering tourism, leisure, sports, and reports.

- **Project Period:** 2003 - 2020
- **Location:** Hwayang-myeon, Yeosu-si (9,167,000m<sup>2</sup>)
- **Development Objectives:** Development of marine tourism hub, advanced marine tourist resort complexes, and year-round integrated leisure tourism complex
- **Target Industries:** Tourism, leisure, hotel, marina resort, golf course, etc.
- **Features**
  - Hub of Korean south coast tourism belt
  - Optimization of tourism functions in conjunction with Hallyeo and Dadohae Maritime National Parks
  - Water-friendly areas and leisure activity sites for residents in the Gwangyang Bay area

#### Promising Investments

Tourism, leisure, hotel, marina resort, etc.

📌 **Visa for investments in public projects:** Immigrant visa granted for investors committing KRW500 million or more for 5 or more years (Jul 11, 2016 - Jul 10, 2021)





## 04 Haenam Oceano Tourism Complex

A high-end marine resort complex complete with international hotels, yachts, marina, golf courses, and marine parks.

- **Project Period:** 1994 - 2018
- **Location:** Hwabong-ri and Jugwang-ri in Hwawon-myeon, Haenam-gun
- **Project Area:** 5,073,000m<sup>2</sup> (land 4,294,000m<sup>2</sup>, water 779,000m<sup>2</sup>)
- **Project Execution:** Korea Tourism Organization
- **Project Budget:** KRW1 Trillion 180.9 Billion (KTO KRW244.5 Billion, Government 105.8 Billion, Private KRW830.6 Billion)
- **Key Facilities:** Marina, Sea World, golf courses, golf schools, outlet shopping malls, seafood center, Namdo food village, traditional tea house, water town, hotels, condos, etc.

※ Roads, electricity, waterworks, and other infrastructure completely built

### Promising Investments

Hotels, condos, marina, shopping center, malls, water town, leisure facilities, etc.

## 05 Island Coast Tourism Development

Using natural and environmental resources from the islands off the Korean south coast, the province is developing islands and coastal regions. Investors are encouraged to consider island tourism in the province, which has 65% of all islands in Korea.

### Islands

Imja, Nodae, Jaeun, Anjwa in Sinan-gun and Gwayeok in Goheung

### Coasts

Hoecheon in Boseong, Unnam in Muan, Sinji in Wando, Yeomsan in Yeonggwang, and Hwawon in Haenam

### Selecting the Optimal Investment Targets

City/ County	District	Area (1,000㎡)	Available Area (1,000㎡)	Industries	Required Budget (KRW100 billion)	Misc.
Sinan	Imja	1,017	401	Artpia Retreat (leisure, art activities, natural leports)	2,959	섬
	Nodae	2,324	759	Treasure Islands in the Diamond Archipelago (treasure island, mermaids island, adventure island)	5,798	섬
	Jaeun	6,268	5,800	Solox City (entertainment, well-being and leisure, business)	33,275	섬
	Anjwa	7,842	7,030	Fantasia Land (themed tours, sightseeing, special residential tourism)	33,471	섬
Goheung	Gwayeok	577	260	Blue Island Club (leisure, nature, sports)	2,485	섬
Yeonggwang	Yeomsan	346	254	Aquapolis (wellness, recovery, nature, health)	1,333	연안
Muan	Unnam	453	330	Asia Eoulhuri (learning, harmonizing, entertainment)	3,473	연안
Wando	Sinji	191	120	Ocean Marina Resort (leisure, leports)	1,327	연안
Boseong	Hoecheon	489	300	Inner Beauty Resort (beauty food, therapy, body, life)	1,850	연안
Haenam	Hwawon	5,073	3,356	Leisure Town (accommodations, malls, entertainment, leisure)	11,809	연안





Jaeun in Sinan



Sinji in Wando

7 Investment Advantages

Promising Business Areas

Industrial Complex

Tourism Development Environment

Support for Startups and R&D

Investment Incentives



## V. Support for Startups and R&D

### Creative economy innovation centers and R&D

support for creative and innovative businesses

| 652 company research centers |

| 3 Creative Economy Innovation Centers |

Jeonnam Creative Economy  
Innovation Center (Yeosu)

Development of preliminary  
startups, agricultural and tourism  
sales support, local job support



Gwangyang Creative  
Economy Center (Gwangyang)

Development of ventures and  
small businesses in materials,  
parts, energy, and environmental  
industries



Bitgaram Creative Economy  
Innovation Center (Naju)

Development of startup and venture  
companies in energy industry and  
support for new energy industry



Jeonnam Creative Economy Innovation Center



## | Key R&D Institutions |

### Jeonnam Technopark

- New Material Commercialization Support Center (Suncheon)
- Ceramic Industry Support Center (Mokpo)
- Aerospace Cutting-Edge Material Center (Goheung)
- Laser System Industry Support Center (Jangseong)
- Jeonnam Science and Technology Promotion Center (Yeongam)

### Jeonnam Bioindustry Promotion Center: 6 research institutions

- Food Industry Research Center (Naju)
- Nano Bio Research Center (Jangseong)
- Marine Bio Research Center (Wando)
- Biomedical Research Center (Hwasun)
- Natural Resource Research Center (Jangheung)
- Biological Prevention Research Center (Gokseong)

### Roots Technology Support Center (Suncheon)

- Development of pilot plants and equipment support to secure global competitiveness in steelmaking and shipbuilding industries

### Other

- Green Energy Research Institute (Mokpo)
- Jeonnam Environment Industry Development Institute (Gangjin)
- Jeonnam Information Cultural Industry Promotion Institute (Muan)
- Korea Testing & Research Institute Healthcare Research Center (Hwasun)
- Jeonnam National Defense Venture Center (under Defense Agency for Technology and Quality)



## VI. Investment Incentives

### Various tax benefits and incentives

#### Local investment promotion subsidies

Category	Target	Limit	Details
Support for Capital Region Companies Moving to the Province	3 or more years in the capital region, 30 or more employments	Maximum KRW 10 million per company (Including relocation, expansion, and new construction)	<ul style="list-style-type: none"> <li>• Site investment subsidy: Under 30%</li> <li>• Facility investment subsidy: Under 14%</li> <li>※ Preferred support regions: 10%p higher subsidies</li> </ul>
New Construction and Expansion within the Province	Metropolitan collaboration industry, key industry, local attraction industry companies with 3 or more years in Korea, with 10 or more employments KRW100 billion or more in new investments 10% or more in new employment creation		<ul style="list-style-type: none"> <li>• Facility investment subsidy: Under 14%</li> <li>※ Preferred support regions: 10%p higher subsidies</li> </ul>
Returning Companies	Same industry as the overseas business type, 30 or more permanent employees		<ul style="list-style-type: none"> <li>• Site investment subsidy: Under 30%</li> <li>• Facility investment subsidy: Under 14%</li> <li>※ Preferred support regions: 10%p higher subsidies</li> </ul>
Shipbuilding Materials Company Portfolio Diversification (Apply by December 31, 2018)	Shipbuilding materials sales for the past 2 years is 30% or more of the total sales 5 or more permanent employees; changing to a new business or increasing the sales from other businesses by 30% or more		<ul style="list-style-type: none"> <li>• Major companies making facility investments: 11%</li> <li>SMEs: 14%</li> <li>※ Major companies in preferred support regions: 19%, SMEs: 24%</li> </ul>

※ General Regions (6): Mokpo, Yeosu, Suncheon, Gwangyang, Yeongam, Muan / Preferred Support Regions: 16 cities and counties including Naju

#### Jeonnam Investment Subsidies

Category	Targets	Details
Site Subsidy	<ul style="list-style-type: none"> <li>• Companies with an investment agreement with the province to relocate, newly construct, or expand manufacturing plants, etc.</li> <li>※ KRW5 billion or less per company within the scope of budget (no overlaps)</li> </ul>	<ul style="list-style-type: none"> <li>• Targets: General industrial complexes with less than 50% of the land allotted, agricultural complexes, air industry sites (Muan Airport), automobile customization companies near the F1 circuit, etc.</li> <li>• Support Volume: Up to 30% of the allotment price (up to KRW400 million)</li> </ul>
Facility Subsidy		<ul style="list-style-type: none"> <li>• Targets: Costs of construction, facility, equipment, etc.</li> <li>• Support Volume: Up to 5% of costs exceeding KRW2 billion (up to KRW500 million)</li> </ul>
Employment Subsidy		<ul style="list-style-type: none"> <li>• Target: Companies investing more than KRW2 billion with more than 10 permanent employees and with new employees who are residents of the province who were hired within the past 3 years of when the plant was registered</li> <li>• Support Volume: KRW600,000 per month per person exceeding the threshold, for up to 12 months (up to KRW1 billion)</li> <li>• For information technology companies, KRW500,000 per month per person for up to 6 months (up to KRW500 million) for every employee exceeding 5 people</li> </ul>
Training and Education Subsidies		<ul style="list-style-type: none"> <li>• Target: Companies investing more than KRW2 billion with more than 10 permanent employees and providing training at designated institutions</li> <li>• Support Volume: KRW600,000 per month per person exceeding the threshold, for up to 12 months (up to KRW1 billion)</li> <li>• For information technology companies, KRW500,000 per month per person for up to 6 months (up to KRW500 million) for every employee exceeding 5 people</li> </ul>
Building Rent Subsidy		<ul style="list-style-type: none"> <li>• Target: After signing a lease agreement with a yearly rent higher than KRW3 million in Innovation City areas or general industrial complex knowledge industry center, receive annual investment confirmation and two payments of the subsidy</li> <li>• Support Volume: 50% of annual rent (monthly rent) for 2 years</li> </ul>

※ Special support for domestic companies making large investment: For KRW50 billion in investment or 100 or more employments, companies will receive preferred subsidies exceeding regular subsidy limits



## Foreign Investment Subsidy

Category	Target	Limit	Details
Subsidy	Companies with 30% or more foreign investment	Subsidies provided in consideration of investment size and employment effects	• Site, employment, and training subsidies
Cash grant	New growth engine industry Industry support service business Parts and materials industries	Determined by Foreign Investment Committee	• Taking into account whether the relevant foreign investment involves advanced technology, the effect of technology transfer, the scale of job creation
Tax Breaks	<ul style="list-style-type: none"> <li>• Foreign investment companies</li> <li>• Resident companies in free economic zones</li> <li>• Resident companies in free trade zones</li> <li>• Resident companies in business cities</li> </ul>	<ul style="list-style-type: none"> <li>• Local tax breaks               <ul style="list-style-type: none"> <li>– Acquisition taxes, property taxes</li> </ul> </li> <li>• Tariff breaks</li> </ul>	<ul style="list-style-type: none"> <li>• Exemption from local taxes for 15 years</li> <li>• Exemption from tariffs for 5 years</li> </ul>

## Subsidy for execution guarantee security fee for companies investing in the province

- **Target:** Companies receiving local investment stimulus subsidies
- **Support Volume:** 50% of execution guarantee security fee (company:province:city/county=50:25:25)

## Designation of special support region for local SMEs

Target	Period	Details
Naju General Industrial Complex	Mar 13, 2015 - (5 years)	<ul style="list-style-type: none"><li>• Tax breaks (excluding Mokpo Daeyang Industrial Complex) – 50% reduction in corporate or income tax for 4 years since the initial taxation year</li><li>• Limited competitive bidding or private contracts for products from the resident companies</li><li>• Subsidies: Preferred loan limits (KRW5 billion → KRW7 billion) if receiving subsidies from Ministry of SME</li></ul>
Naju Innovation Industrial Complex		
Gangjin General Industrial Complex		
Jangheung Bio Food Industrial Complex		
Mokpo Daeyang Industrial Complex	Sep 9, 2016 - (5 years)	
Damyang General Industrial Complex	Mar 21, 2018 - (5 years)	
Yeonggwang Daema Electric Vehicle Industrial Complex		

※ Designation Process: Application (mayor/provincial governor) → Review (Ministry of SME) → Coordination with the Ministry of Strategy and Finance (revision on Enforcement Rule on the Restriction of Special Taxation Act) → Notification (by the Ministry of SME)

## Financial subsidies for SME development

Funding		Loan Plan (KRW100 billion)	Details
Total		3,800	
Provincial Funding	Startup and competitiveness development funding	630	<ul style="list-style-type: none"> <li>SME manufacturing, knowledge-based service companies in the province</li> <li>Within KRW1.5 billion per company (1.3 billion for facilities, 0.2 for operation)</li> <li>3-year deferment and 5-year repayment for facility funding, 1-year deferment and 2-year repayment for operation funding</li> <li>2.40% loan interest rate (variable)</li> </ul>
	Venture company development funding	50	<ul style="list-style-type: none"> <li>SME venture company, promising tech SMEs</li> <li>Within KRW1 billion (0.8 billion for facilities, 0.2 for operation)</li> <li>3-year deferment and 5-year repayment for facility funding, 1-year deferment and 2-year repayment for operation funding</li> <li>2.5% loan interest rate (fixed)</li> </ul>
	Distribution SME restructuring funding	20	<ul style="list-style-type: none"> <li>Distribution SME in wholesale or retail</li> <li>Within KRW0.5 billion (0.4 billion for facilities, 0.1 for operation)</li> <li>3-year deferment and 5-year repayment for facility funding, 1-year deferment and 2-year repayment for operation funding</li> <li>2.40% loan interest rate (variable)</li> </ul>
Bank Cooperation Loan	Management stabilization funding	2,200	<ul style="list-style-type: none"> <li>KRW220 billion (160 billion for general SME, 20 for shipbuilding, 20 for job creation, 20 for holiday subsidy)</li> <li>SME manufacturing, knowledge-based service companies in the province</li> <li>Within KRW0.3 billion per company for operation funding (within 50% of total sales volume)</li> <li>Choose between 2-year deferment and lump-sum repayment or 2-year deferment and 2-year repayment</li> <li>Companies receive loans from banks, and the province provides partial subsidies for loan interests (1.6% - 3.0%)</li> </ul>
	Small business startup funding	300	<ul style="list-style-type: none"> <li>Small businesses in the province less than 2 years old or companies that received consulting from Small Business Promotion Corporation in the past 5 years</li> <li>Within 100 million per company</li> <li>Choose between 2-year deferment and lump-sum repayment or 2-year deferment and 2-year repayment</li> <li>Companies receive loans from banks, and the province provides partial subsidies for loan interests (1.9% - 3.0%)</li> </ul>
	Small business management stabilization funding	500	<ul style="list-style-type: none"> <li>Small businesses in the province with management problems</li> <li>Within 200 million per company</li> <li>Choose between 2-year deferment and lump-sum repayment or 2-year deferment and 2-year repayment</li> <li>Companies receive loans from banks, and the province provides partial subsidies for loan interests (1.6% - 2.5%)</li> </ul>
	KBIZ Fund funding (KBIZ)	100	<ul style="list-style-type: none"> <li>SMEs or small businesses registered with KBIZ and presence in the province</li> <li>KRW200 million or less per company</li> <li>1-year deferment and lump-sum repayment, interest subsidy (1.0% - 2.0%)</li> </ul>

※ Preferred Companies: Promising SMEs, small but strong companies, companies that received SME Award, Industrial Peace Award, Venture Company Certification, Women's Company Certification, Handicapped Company Certification, Job Creator Certification\*, Population Boost Participation\*\*, Outstanding Employment Award, Local Star Company Certification, World-Class Certification, etc.

– Higher credit: Startup and competitiveness enhancement funding (credit limit KRW2 billion), management stabilization funding (credit limit KRW500 million, 0.3% - 0.5% better interest rates)

\* Companies with an increase of 3 or more permanent employees since January 2017 and those that maintained that level of employment for 6 months until when the funding application was made

\*\* Companies whose employees brought in 1 - 4 residents (including newborn babies) within 1 year of when the funding application was made



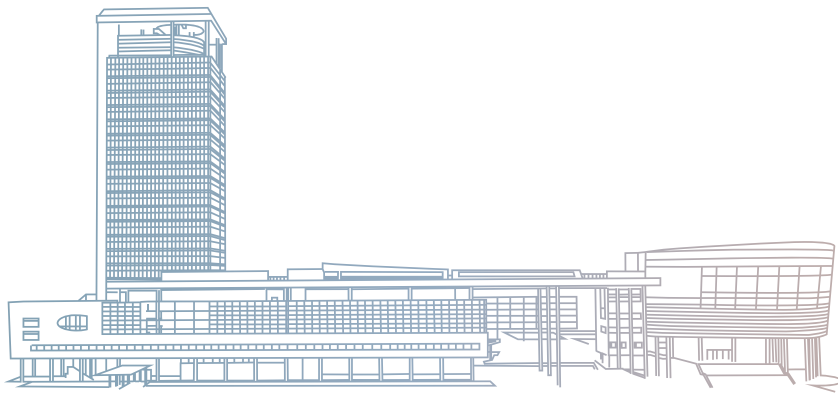
## Contact Points Regarding Investment Company Support

### ▼ Jeonnam Provincial Government

Organization Name	Office	Phone (Country + Area Codes: +82-61-)
Jeonnam Investment Attraction Branch	Investment Planning Team	286-5170
	Corporation Attraction Team	286-5130
	Foreign Investment Attraction Team	286-5120
	New Industry Attraction Team	286-5150
	Knowledge, Information, Culture Industry T/F Team	286-5160
Gwangyang Bay Area Free Economic Zone Authority	Investment Attraction Headquarters Investment Strategy Team	760-5250

### ▼ City/County

City/County	Office	Phone (Country + Area Codes: +82-61-)	City/County	Office	Phone (Country + Area Codes: +82-61-)
Mokpo	Growth Engine Office	270-8210	Jangheung	Corporate Support Branch	860-0786
Yeosu	Investment Attraction and Expo Branch	659-3390	Gangjin	Job Creation Branch	430-3091
Suncheon	Investment Attraction Branch	749-5742	Haenam	Local Development Branch	530-5657
Naju	Job Policy Office	339-8301	Yeongam	Investment and Economy Branch	470-2362
Gwangyang	Investment and Jobs Officer	797-2362	Muan	Approval and Economy Branch	450-5716
Damyang	Investment Attraction Branch	380-3131	Hampyeong	Strategic Management Branch	320-1571
Gokseong	Economy Branch	360-8213	Yeonggwang	Investment and Economy Branch	350-5437
Gurye	Local Economy Branch	780-2252	Jangseong	Job and Economy Branch	390-7362
Goheung	Future Industry Branch	830-5364	Wando	Marine Healing Industry Branch	550-5685
Boseong	Economy and Industry Branch	850-5500	Jindo	Jobs and Investment Branch	540-3831
Hwasun	Industry and Economy Branch	379-3043	Sinan	Local Economy Branch	240-8331



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